

# Subaward

## Award Change Request in Summit Agreements

After a project has been funded, researchers may need to request a change to the award. Instead of emailing a post-award specialist to request a change, researchers should submit an **Award Change Request (ACR)** directly in [Summit Agreements](#). To request a **subaward**, follow the steps below:

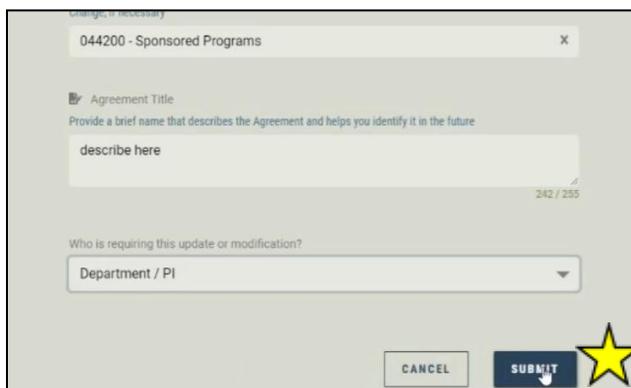
1. Sign in to [Summit Agreements](#).
2. Select **Get Started** in the top-right corner.



3. The **Initiate an Agreement** menu opens. Select the drop-down arrow to expand the selection menu. Choose **Award Change Request (ACR)**.



4. Complete the form by entering text into each required field and select **Submit**.

A screenshot of the award change request form. The form is titled 'Change (if necessary)' and has a tab for '044200 - Sponsored Programs'. Below the tab is a section for 'Agreement Title' with a text input field containing 'describe here' and a character count of '242 / 255'. Below this is a section for 'Who is requiring this update or modification?' with a dropdown menu showing 'Department / PI'. At the bottom of the form are two buttons: 'CANCEL' and 'SUBMIT'. A yellow star is placed over the 'SUBMIT' button.

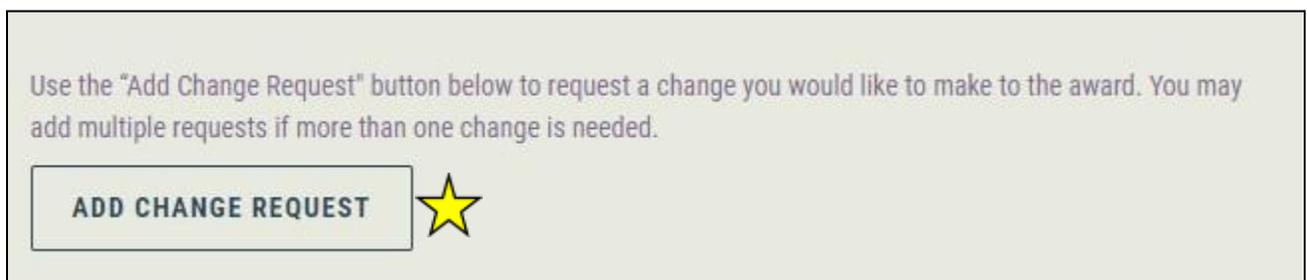
- After you select Submit, you will return to the Summit Agreements dashboard and a pop-up instruction box will appear. You will see the instructions pop-up box each time you sign in to Summit Agreements until you submit your request to Office of Sponsored Programs (OSP).



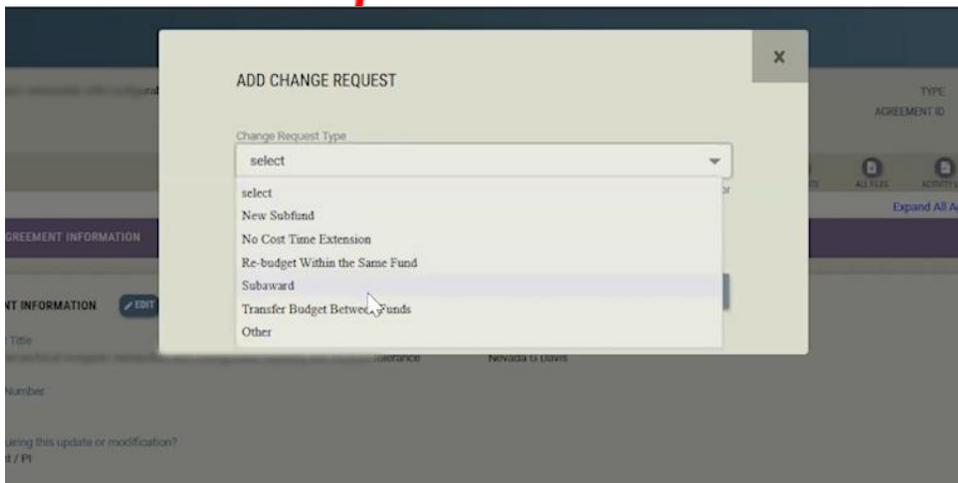
- Close the Instructions pop-up box and you will see panels on the Summit Agreements dashboard. Select **Agreement Information** by selecting the Agreement Information panel or the right-facing arrow.



- When the Agreement Information panel opens, you will see the text you inputted in step 4. If you need to make changes to the text, select **Edit**. To continue the award change request process, select the **Add Change Request** button.



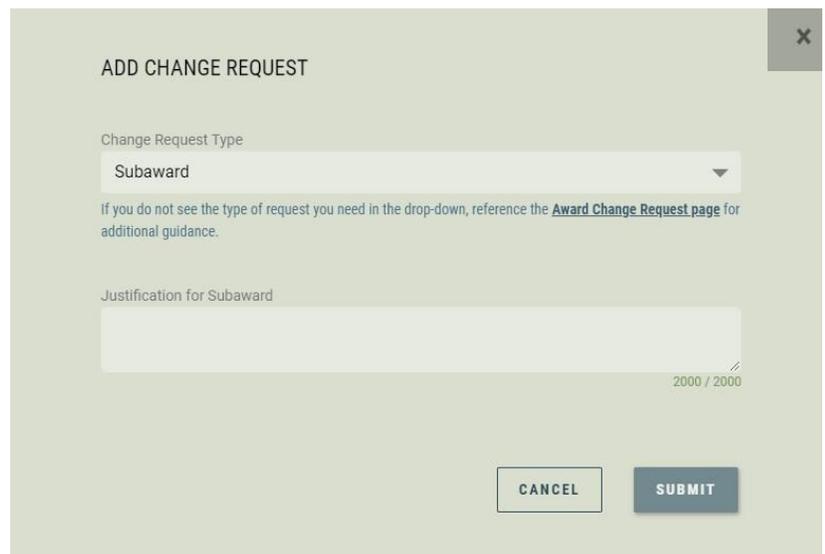
8. The Add Change Request menu box will open. Select the drop-down arrow to view options and make a selection. Select **Subaward**.



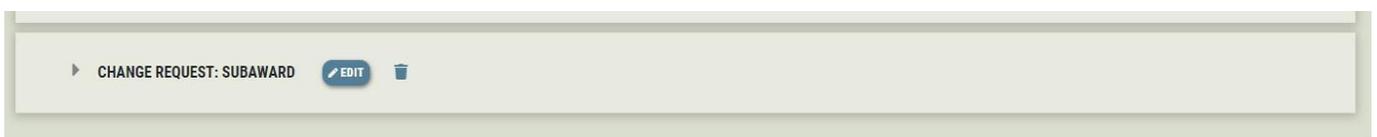
9. The **Subaward** dialog box opens. Enter the justification for a subaward in the required field. Select **Submit**.

To expedite a subaward request, have the following documents prepared and saved to your computer:

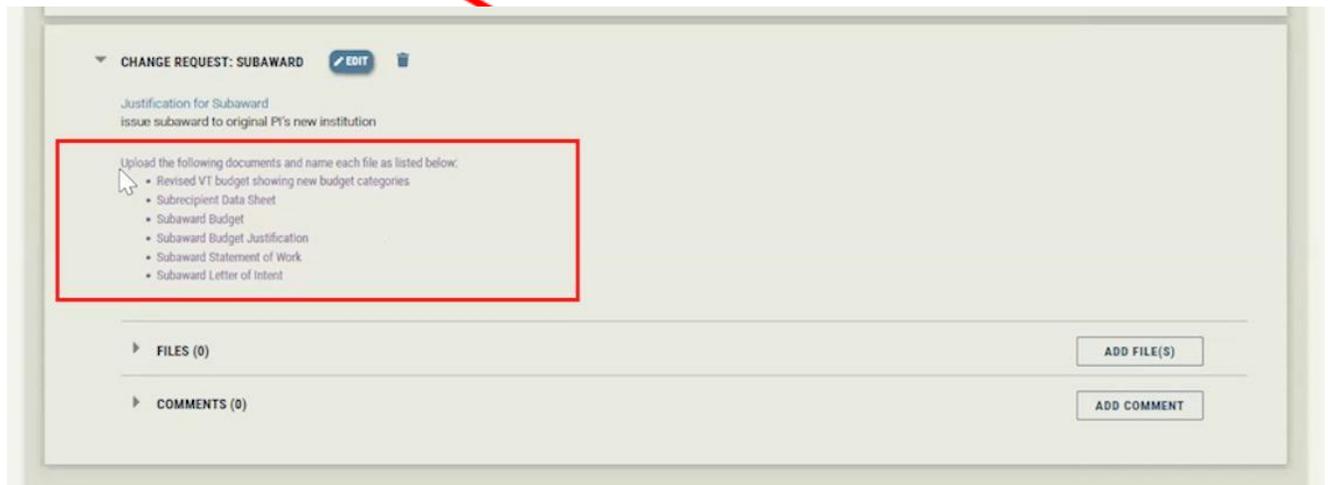
1. Revised Virginia Tech budget showing new budget categories
2. Subrecipient Data Sheet
3. Subaward Budget
4. Subaward Budget Justification
5. Subaward Statement of Work
6. Subaward Letter of Intent



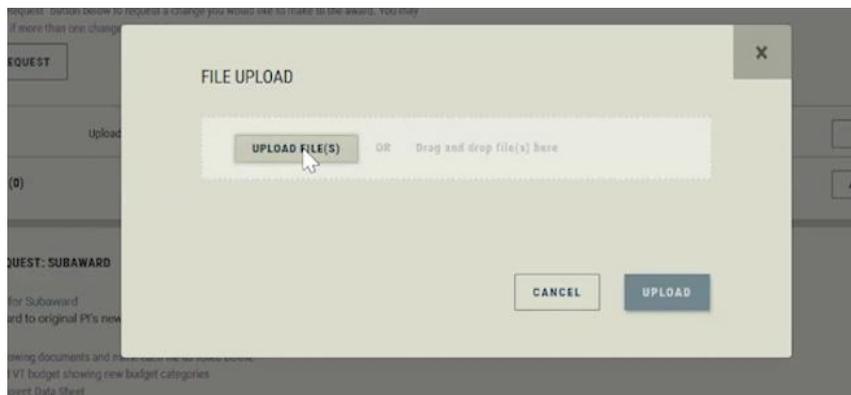
10. Once you select submit, you will return to the Summit Agreements Dashboard. Select the **Change Request: Subaward** panel by selecting the panel or the right facing arrow.



11. To complete your request for a new subaward, you must upload the required six documents. To upload files, select the Add Files Button.



12. The File Upload dialog box opens. Select **Upload Files** to choose files from a folder, or drag and drop files to the upload dialog box. Make sure that your file names match the required names listed in Summit Agreements.



13. When you upload the required files, you will see each listed in the Change Request panel. From the change request panel, you can preview, download, edit, or delete the files.

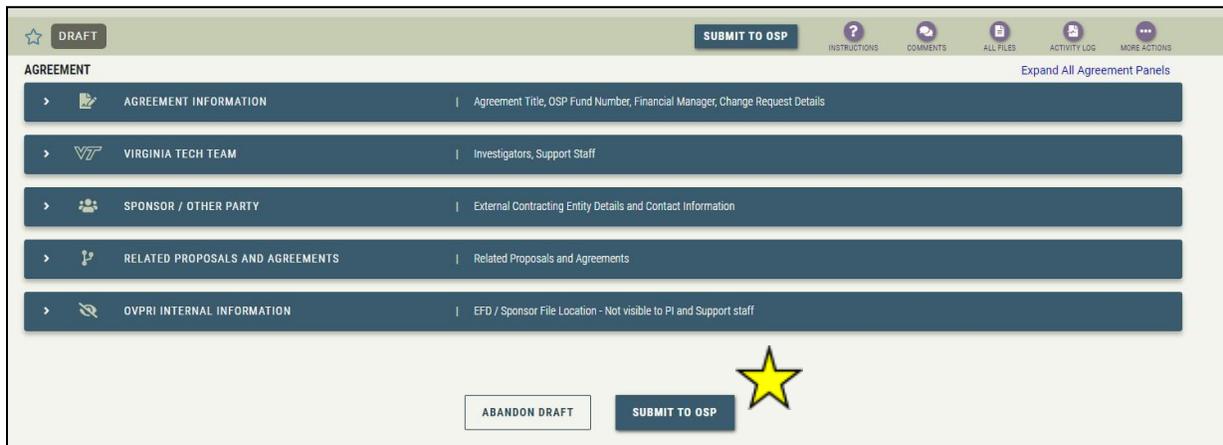
The screenshot shows the 'FILES (6)' section of the web interface. It features a table with the following columns: NAME, LABELS, UPLOADED BY, DATE, SIZE, and actions. The table lists six files that have been uploaded. Each file row includes a 'Preview' and 'Download' link, and icons for 'Edit' and 'Delete'. At the bottom of the table, there is a 'COMMENTS (0)' section with an 'ADD COMMENT' button.

| NAME                                  | LABELS | UPLOADED BY    | DATE             | SIZE     | ACTIONS                      |
|---------------------------------------|--------|----------------|------------------|----------|------------------------------|
| Revised VT Budget.xlsx                |        | Nevada G Davis | 1/27/2023 9:17am | 1.6 MB   | Preview Download Edit Delete |
| Subrecipient Data Sheet.pdf           |        | Nevada G Davis | 1/27/2023 9:18am | 1.1 MB   | Preview Download Edit Delete |
| Subaward Budget.pdf                   |        | Nevada G Davis | 1/27/2023 9:18am | 808.3 kB | Preview Download Edit Delete |
| Subrecipient Budget Justification.pdf |        | Nevada G Davis | 1/27/2023 9:19am | 1.1 MB   | Preview Download Edit Delete |
| Subaward Statement of Work.pdf        |        | Nevada G Davis | 1/27/2023 9:20am | 808.3 kB | Preview Download Edit Delete |
| Subrecipient Letter of Inten.pdf      |        | Nevada G Davis | 1/27/2023 9:20am | 1.1 MB   | Preview Download Edit Delete |

14. If you need to add **additional award change requests** for the **same grant**, you will select **Agreement Information** and select the **Add Change Request** button again. The image below shows the Summit Agreement dashboard if more than one ACR has been requested for the same grant.



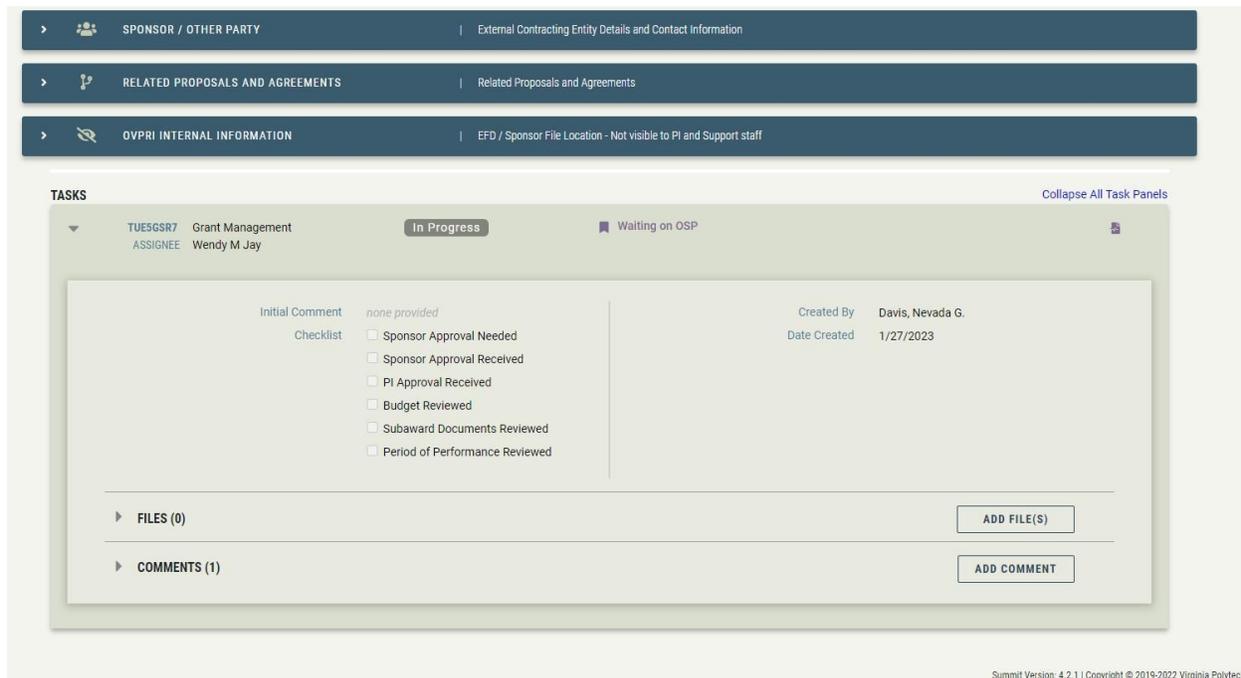
15. If there are no more additions or revisions to make on your award change request(s), select **Submit to OSP** on the Summit Agreements dashboard.



16. Once you select **Submit to OSP**, you will receive a verification email and a post-award support specialist will be notified of your request. The support specialist will review your request and contact you if more information is needed. You will receive email notifications when post-award team members add comments to your award change requests. All file uploads and communications concerning your award change request should take place within Summit Agreements.



17. You can check the status of the award change request in Summit Agreements. Once a post-award support specialist has taken action on your request, you will see a task panel. Select the task panel for more information about the task.



18. If you have questions or need assistance with an award change request, contact [ospawardchange@vt.edu](mailto:ospawardchange@vt.edu).